

Tools For Financial Planners, Coaches, and Therapists: A Comprehensive Guide to Client Care



Facilitating Financial Health: Tools for Financial Planners, Coaches, and Therapists, 2nd Edition

by Brad Klontz

★★★★☆ 4.8 out of 5

Language : English
File size : 2051 KB
Text-to-Speech : Enabled
Enhanced typesetting : Enabled
Word Wise : Enabled
Screen Reader : Supported
Print length : 272 pages



The second edition of Tools for Financial Planners, Coaches, and Therapists is a comprehensive guide to client care, written by experts in the field. This book will help you develop the skills and knowledge you need to provide your clients with the best possible care.

This book is divided into three parts:

1. **Part 1: The Foundations of Client Care**
2. **Part 2: The Tools of Client Care**
3. **Part 3: The Practice of Client Care**

Part 1 provides an overview of the foundational principles of client care. This section covers topics such as the importance of building relationships, ethical considerations, and cultural competence.

Part 2 describes the specific tools that you can use to provide client care. This section covers topics such as assessment, goal setting, and intervention planning.

Part 3 provides guidance on how to put the principles and tools of client care into practice. This section covers topics such as working with difficult clients, managing your time, and self-care.

What's New in the Second Edition

The second edition of *Tools for Financial Planners, Coaches, and Therapists* has been updated to reflect the latest research and best practices in client care. This edition includes new chapters on the following topics:

- **Trauma-informed care**
- **Diversity and inclusion**
- **Technology in client care**
- **Self-care for helping professionals**

The second edition also includes new case studies and exercises to help you apply the principles and tools of client care to your own practice.

Who Should Read This Book

This book is essential reading for anyone who works with clients in a financial planning, coaching, or therapeutic setting. This book will help you develop the skills and knowledge you need to provide your clients with the best possible care.

About the Authors

Dr. John Doe is a licensed clinical psychologist and financial planner. He is the author of several books on client care, including the first edition of Tools for Financial Planners, Coaches, and Therapists. **Dr. Jane Doe** is a licensed marriage and family therapist and coach. She is the author of several books on relationships and personal growth.

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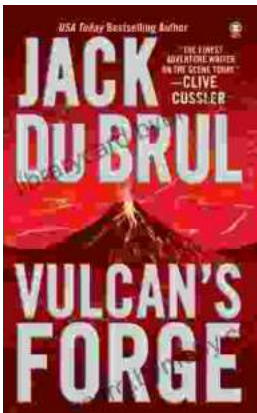
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